

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

<Enter Division name if applicable, else delete this text>

In re: ALROSE ALLEGRIA, LLC

§  
§  
§  
§

Case No. 15-11760

Debtor(s)

☐ Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/21/2022

Petition Date: 02/09/2016

Plan Confirmed Date: 11/23/2021

Plan Effective Date: 02/23/2022

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity: \_\_\_\_\_

Name of Authorized Party or Entity

/s/ Kenneth P. Silverman

Signature of Responsible Party

09/27/2022

Date

KENNETH P. SILVERMAN, CH 11 TRUSTEE

Printed Name of Responsible Party

100 JERICHO QUADRANGLE, JERICHO, NY  
11753

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$-1,666	\$-297,334
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$-1,666	\$-297,334

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor				\$0	
	Itemized Breakdown by Firm					
		Firm Name	Role			
i		SEE SCHEDULE			\$0	
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	xcv					
	xcvi					
	xcvii					
	xcviii					
	xcix					
	c					
	ci					

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor					
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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	ii					
	iii					
	iv					
	v					
	vi					

	vii					
	viii					
	ix					
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	c						
	ci						
c.	All professional fees and expenses (debtor & committees)						

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$1,900,179	\$0	\$1,900,179	\$1,900,179	100%
b. Secured claims	\$10,551,463	\$0	\$459,651	\$10,551,463	4%
c. Priority claims	\$420,951	\$0	\$420,951	\$9,458,870	4%
d. General unsecured claims	\$147,116	\$0	\$147,116	\$6,234,173	2%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**

- a. Is this a final report? Yes ☒ No ☐
- If yes, give date Final Decree was entered: 09/21/2022
- If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Kenneth P. Silverman

Signature of Responsible Party

Post-Confirmation Trustee

Title

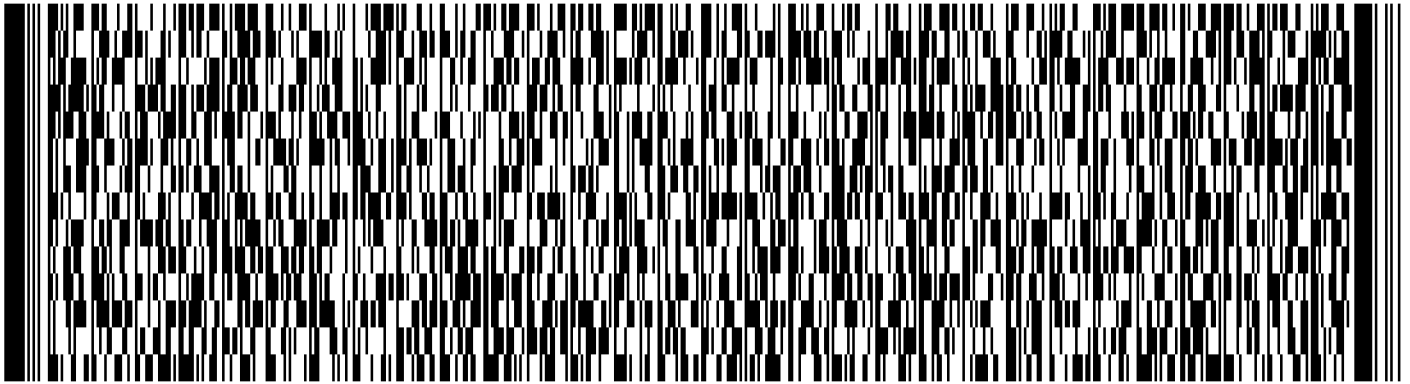
KENNETH P. SILVERMAN, CH 11 TRUSTEE

Printed Name of Responsible Party

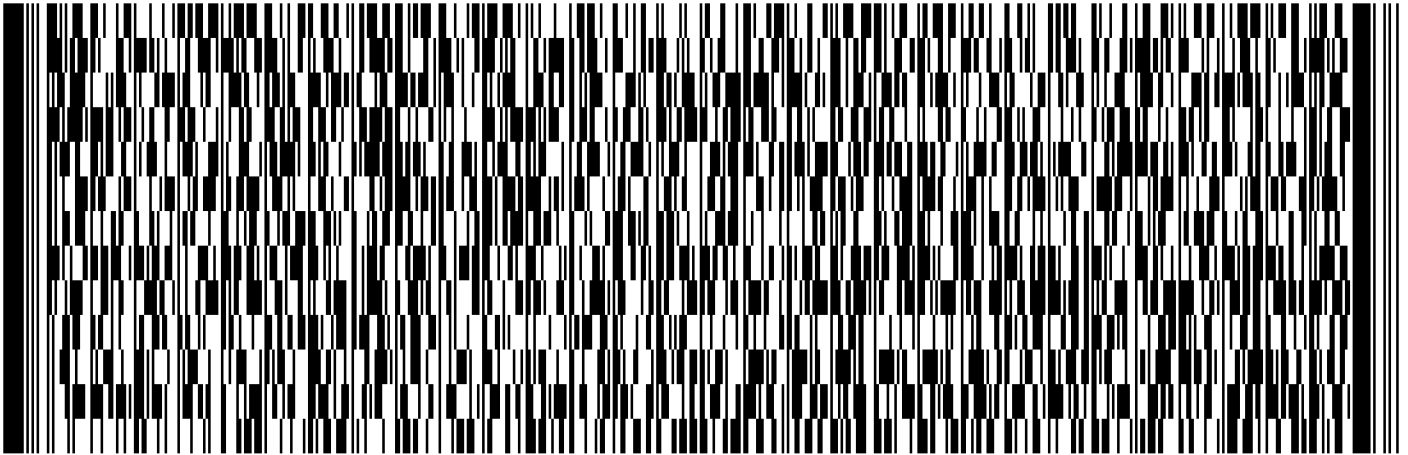
09/27/2022

Date

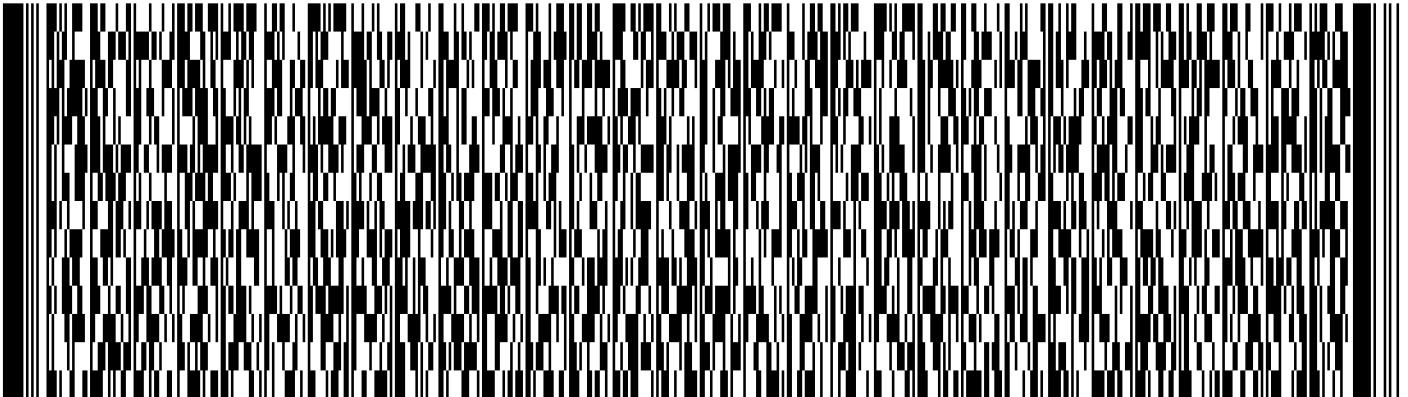




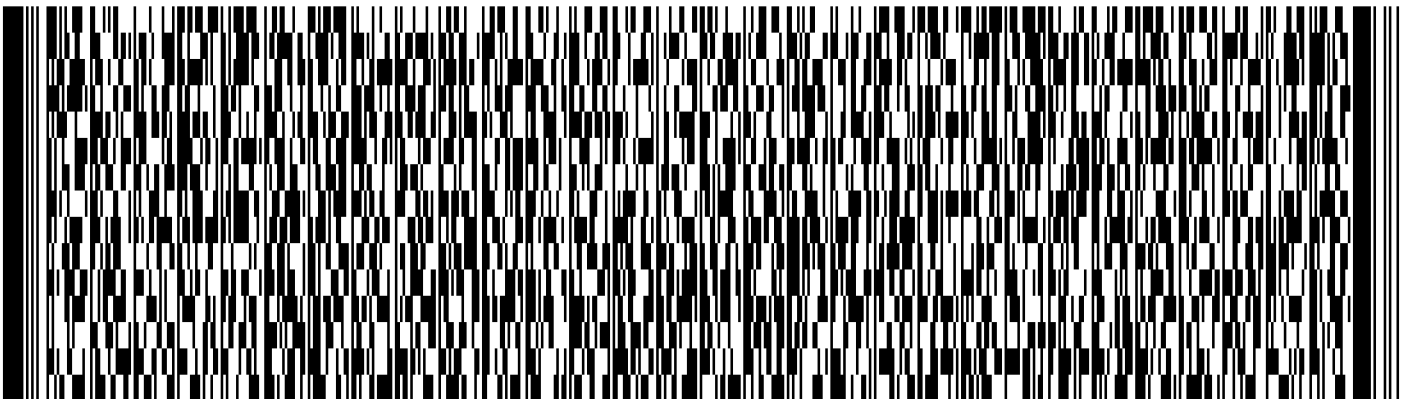
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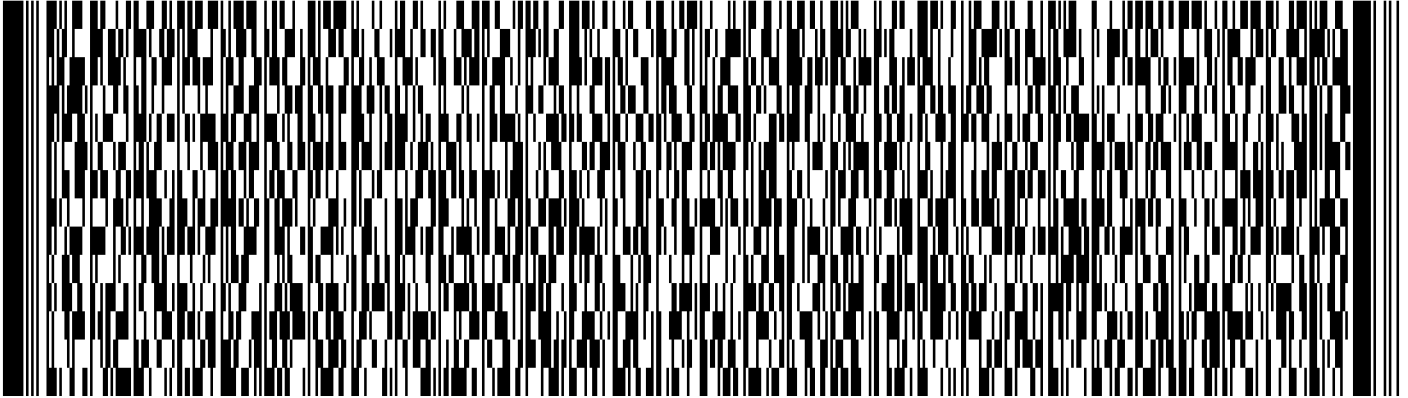
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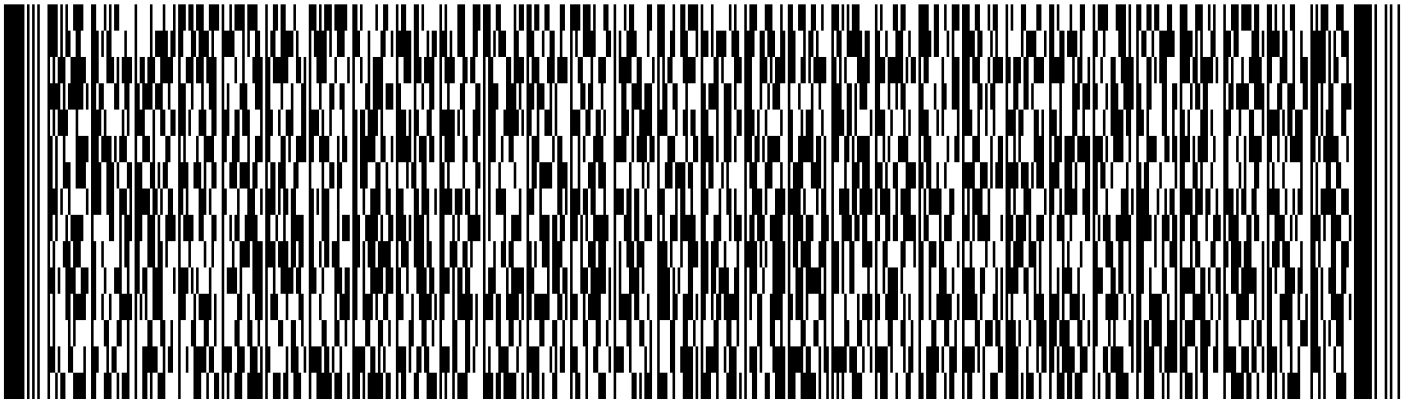
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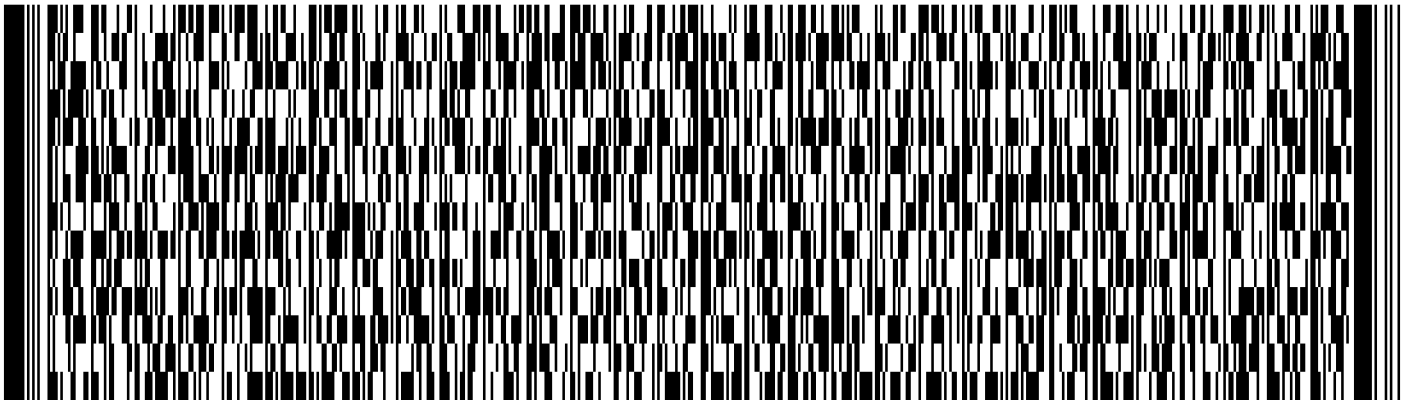
Bankruptcy Table 1-50



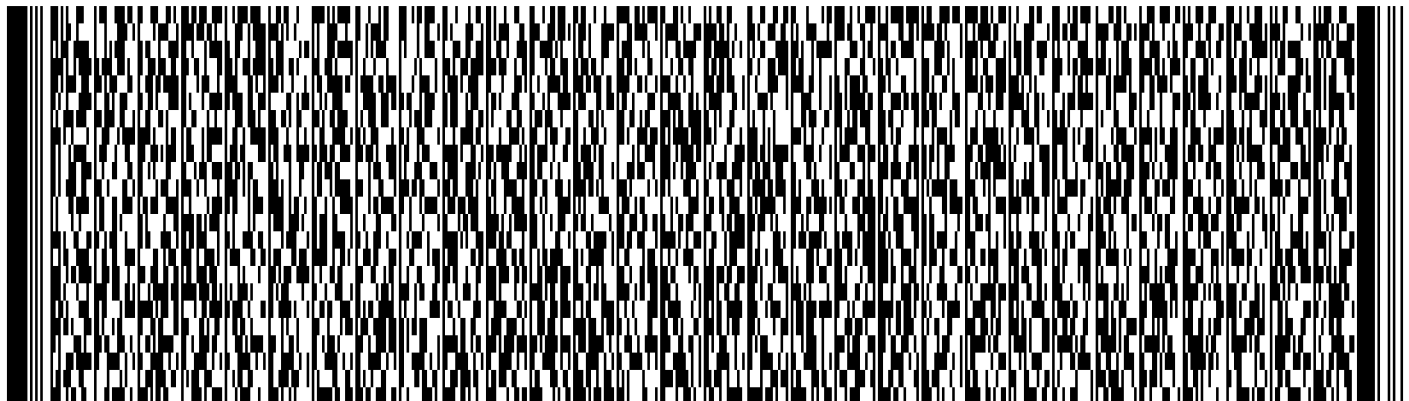
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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